



## Member Lump Sum Contribution

Return to NZ Funds KiwiSaver Scheme, Private Bag 92050, Victoria Street West, Auckland 1142, or by email to nzfkiwi@linkmarketservices.com.

### 1. Your personal details

<b>Member number</b>				<b>IRD number</b>			
N	Z	F					
<b>Name</b>							
Title	First name	Middle name(s)	Surname				
<b>Residential address (not PO Box)</b>							
Street							
Suburb		Town / City			Postcode		
<b>Phone number(s)</b>							
Mobile		Home			Business		
<b>Email</b>							
If you supply an email address, we will send you information relating to your investment by electronic means. We suggest using your personal rather than work email address as this is less likely to change over time.							

### 2. Lump sum (direct) contribution

**I wish to make a lump sum contribution by direct credit**

Yes  No      If Yes, please enter amount. \$

Please use internet banking and select **NZ Funds KiwiSaver Scheme** from the list of payees under bill payments and complete your details and payment amount as instructed.

If you have selected Life Cycle, this lump sum contribution will be invested according to your current allocation across the Strategies making up the NZ Funds KiwiSaver Scheme and will be automatically rebalanced annually according to your age and investment horizon.

If you have already chosen your own Strategy allocations ('Self Select') your lump sum contribution will be proportioned in line with your current chosen allocation.

If you have selected the Balanced Fund, this lump sum contribution will be added to your current investment in the Fund.

If you wish to alter your current allocation or switch between the Life Cycle, Self Select or Balanced Fund options, you may do so by completing a NZ Funds KiwiSaver Scheme Switch Investment Form.

Details of the Strategies and the Balanced Fund are set out in the NZ Funds KiwiSaver Scheme Product Disclosure Statement.

### 3. Acknowledgement

I understand that this voluntary contribution to my KiwiSaver Scheme account will be:

- invested in the Strategies or the Balanced Fund as detailed above; and
- allocated to my investment as soon as practical after the Scheme receives the completed form.

**Signature of member**

Day      Month      Year

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