

# Switch investment form

Complete and return to: Freepost NZ Funds KiwiSaver Scheme, Private Bag 92050, Auckland 1142.

## 1 | Your personal details

**Member number**

N	Z	F							
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**IRD number**

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**Name**

Title	First name	Middle name(s)	Surname

**Residential address (not PO box)**

Street

Suburb	Town / city	Postcode

**Telephone**

Mobile	Home	Business
	(    )	(    )

## 2 | Switch investment

I elect to switch the investment of my NZ Funds KiwiSaver Scheme account, including my existing investment and any future contributions, to:

**Balanced Fund**

**OR**

**Self Select - I wish to choose my own Strategy allocations as follows:**

Strategy	% allocation
Income Strategy	<input style="width: 80%;" type="text"/> %
Inflation Strategy	<input style="width: 80%;" type="text"/> %
Growth Strategy	<input style="width: 80%;" type="text"/> %
<b>Total</b>	<b><input style="width: 80%;" type="text"/> 100%</b>

**OR**

**Life Cycle**

For details of Life Cycle, each Strategy or the Balanced Fund, see the NZ Funds KiwiSaver Scheme Product Disclosure Statement.

Continued over...

### 3 | Acknowledgment

I understand that my NZ Funds KiwiSaver Scheme account investments will be switched:

- to the Strategies as detailed above, including my existing investment and any future contributions; **and**
- be implemented as soon as practical after the Scheme receives the completed form.

**Signature**

Signature of member

Date