

Authority to provide information - UK Pension Scheme

Use this form if you wish to transfer from your UK Pension Scheme to the NZ Funds Managed Superannuation Service.

1 | To the Manager of my UK Pension Scheme

Name of UK Pension Scheme

Scheme address

Street/PO Box

Suburb

Town / city

Postcode

<input type="text"/>	<input type="text"/>	<input type="text"/>
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2 | My details

Name

Title First name Middle name(s) Surname

Date of birth

Day Month Year

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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UK National Insurance number

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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UK Pension Scheme member number(s)

Address

Street

Suburb

Town / city

Postcode

<input type="text"/>	<input type="text"/>	<input type="text"/>
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Phone number(s)

Mobile

Business

+64 ()	+64 ()
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3 | Declaration and authorisation

Please accept this letter as my authority to you to release any information relevant to the scheme and my scheme benefits to New Zealand Funds Management Limited and/or my financial adviser as detailed overleaf.

Signature of member

Signature

Day Month Year

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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4 | Financial Adviser's details

Financial Adviser's name

Title	First name	Middle name(s)	Surname
<input type="text"/>			

Firm name

Address

Suburb	Town / city	Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>

Email

Phone number(s)

Mobile	Business
<input type="text" value="+64"/>	<input type="text" value="+64 ()"/>

5 | New Zealand Funds Management Limited details

Scheme Manager name

New Zealand Funds Management Limited

Scheme name

NZ Funds Managed Superannuation Service

QROPS Scheme Manager ID

QSM001598N

HMRC Reference Number

QROPS 903403

Scheme address

NZ Funds Managed Superannuation Service

Private Bag 92226

Victoria Street West

Auckland 1142

New Zealand

P. +64 9 918 9707

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