



Switch form - ROPS Class

Complete and send to FreePost NZ Funds Managed Superannuation Service, Private Bag 92226, Auckland 1142, or by email to registry@nzfunds.co.nz

1 | Your personal details

Name

title	first name	middle name(s)	surname

Member number

N	Z	F							
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2 | Switch investment

I elect to switch the investment of my NZ Funds Managed Superannuation Service account, including my existing investment and any future contributions, to:

- LifeCycle
- OR**
- SelfSelect - I wish to choose my own Strategy allocations as follows:

Strategy	% allocation
Income Strategy - British Pounds	<input type="text" value=""/>
Growth Strategy - British Pounds	<input type="text" value=""/>
Income Strategy	<input type="text" value=""/>
Inflation Strategy	<input type="text" value=""/>
Growth Strategy	<input type="text" value=""/>
Total	100%

For details of LifeCycle and each Strategy, see the NZ Funds Managed Superannuation Service Product Disclosure Statement.

3 | Acknowledgment

I understand that this switch of my NZ Funds Managed Superannuation Service account will be:

- invested in the Strategies as detailed above; **and**
- implemented as soon as practicable after NZFunds receives the completed form.

Signature

signature of member

day	month	year
<input type="text" value=""/>	<input type="text" value=""/>	<input type="text" value=""/>