



# Member lump sum contribution

Complete and send to FreePost NZ Funds Managed Superannuation Service, Private Bag 92226, Auckland 1142, or by email to [registry@nzfunds.co.nz](mailto:registry@nzfunds.co.nz)

## 1 | Member details

**Name**

Title	First name	Middle name(s)	Surname

**NZ Funds client number**

N	Z	F							
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## 2 | Lump sum contribution

I wish to make a lump sum contribution of  by direct credit

Please make any direct credits to:

**NZ Guardian Trust - NZ Funds Managed Superannuation Service**  
**03-0104-0122344-000**

Please include your surname in the payee particulars and NZ Funds client number as reference.

If you have selected Life Cycle, this lump sum contribution will be invested according to the current Strategy allocation under Life Cycle and will be automatically rebalanced annually according to your age.

If you have chosen your own Strategy allocations ('Self Select') your lump sum contribution will be invested in accordance with your chosen allocation.

If you wish to change your current allocation or switch between the Life Cycle and Self Select options, you may do so by completing a Switch Investment Form.

For details of Life Cycle and each Strategy, see the NZ Funds Managed Superannuation Service Product Disclosure Statement.

## 3 | Acknowledgment

I understand that this switch of my NZ Funds Managed Superannuation Service account will be:

- invested in the Strategies as detailed above; **and**
- implemented as soon as practicable after NZFunds receives the completed form.

**Signature**

Signature

Date