NZ Funds KiwiSaver Scheme

Switch Investment Form

Return to NZ Funds KiwiSaver Scheme, Private Bag 92050, Victoria Street West, Auckland 1142,
or by email to nzfkiwi@cm.mpms.mufg.com.

1. Your personal details

Member number

N Z F

IRD number

Name

Title | First name | Middle name(s) | Surname

Residential address (not PO Box)

Street

Suburb | Town / City | Postcode

Phone number(s)

Mobile | Home | Business

Email

If you supply an email address, we will send you information relating to your investment by electronic means.
We suggest using your personal rather than work email address as this is less likely to change over time.

2. Switch investment

I elect to switch the investment of my NZ Funds KiwiSaver Scheme account, including my existing investment and any future contributions, to:

☐ **Self Select**

I wish to choose my own Strategy allocations as follows:

	% Allocation
Income Strategy	%
Inflation Strategy	%
Growth Strategy	%
Total	%

☐ **Life Cycle**

For details of Life Cycle, each Strategy or the Balanced Fund, see the NZ Funds KiwiSaver Scheme Product Disclosure Statement.

☐ **Balanced Fund**

3. Acknowledgement

I understand that my NZ Funds KiwiSaver Scheme account investments will be switched:

- to the Strategies or the Balanced Fund as detailed above, including my existing investment and any future contributions; and
- be implemented as soon as practical after the Scheme receives the completed form.

Signature of member

Day | Month | Year