NZ Funds Managed Superannuation Service

Authority to provide information
Qualifying Recognised Overseas Pension Scheme (QROPS)

Return to NZ Funds Managed Superannuation Service, Private Bag 92163, Victoria Street West, Auckland 1142, or by email to registry@nzfunds.co.nz.

1. To the Manager of my Scheme

Name of Scheme / Provider

Address of Scheme / Provider

Street / PO Box

Suburb | Town / City | Postcode

2. Your personal details

Name

Title | First name | Middle name(s) | Surname

Date of birth

Day | Month | Year

Address

Street / PO Box

Suburb | Town / City | Postcode

Phone number(s)

Mobile | Home | Business

IRD number

UK National Insurance number

Scheme / Provider number(s)

3. Declaration and authorisation

Please accept this letter as my authority to you to release any information relevant to the Scheme and my Scheme benefits to New Zealand Funds Management Limited and/or my financial adviser as detailed overleaf.

Member signature

Day | Month | Year

4. Financial Adviser's details

Financial Adviser's name

Steve Noble

Firm name

New Zealand Funds Management Limited

Address

Street	Town / City	Country	Postcode
Jarden House, Level 16, 21 Queen Street	Auckland	New Zealand	1010

PO Box	Town / City	Country	Postcode
Private Bag 92163, Victoria Street West	Auckland	New Zealand	1142

Phone number

(+64) 9 377 2277

Email

qrops@nzfunds.co.nz

5. New Zealand Funds Management Limited details

Scheme Manager name

New Zealand Funds Management Limited

Scheme name

NZ Funds Managed Superannuation Service

QROPS Scheme Manager ID

QSM001598N

HMRC Reference Number

QROPS 903403

Scheme Address

NZ Funds Managed Superannuation Service
Private Bag 92163
Victoria Street West
Auckland 1142
New Zealand